

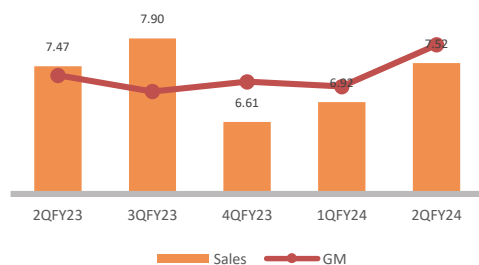
TGL Result Review - 2QFY24



Monday, February 26, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	7,520	7,473	0.6% ▲	14,439	13,910	3.8% ▲
Cost of Sales	-5,207	-5,646	7.8% ▼	-10,592	-11,377	6.9% ▼
Gross Profit	2,313	1,827	26.6% ▲	3,846	2,533	51.8% ▲
SG&A Expenses	-246	-200	23.5% ▲	-503	-435	15.7% ▲
Other Expenses	-148	-107	37.7% ▲	-243	-136	78.8% ▲
Operating Profit	1,919	1,520	26.3% ▲	3,100	1,962	58.0% ▲
Other Income	1,047	27	3776.3% ▲	1,065	65	1541.6% ▲
Finance Cost	-145	-181	20.2% ▼	-233	-289	19.3% ▼
Profit Before Taxation	2,822	1,366	106.6% ▲	3,932	1,738	126.2% ▲
Taxation	-863	-429	100.9% ▲	-1,214	-448	170.8% ▲
Profit After Taxation	1,959	937	109.2% ▲	2,718	1,290	110.7% ▲
Earnings Per Share	11.38	5.44	109.2% ▲	15.79	7.49	110.7% ▲
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	30.8%	24.4%	6.3% ▲	26.6%	18.2%	8.4% ▲
SG&A Expenses to Sales	-3.3%	-2.7%	0.6% ▲	-3.5%	-3.1%	0.4% ▲
Other Income to Sales	13.9%	0.4%	13.6% ▲	7.4%	0.5%	6.9% ▲
Ex. Gain / (Loss) to Sales	-3.3%	-2.7%	0.6% ▲	-3.5%	-3.1%	0.4% ▲
Effective Taxation	-30.6%	-31.4%	0.9% ▼	-30.9%	-25.8%	5.1% ▲
Net Margin	26.1%	12.5%	13.5% ▲	18.8%	9.3%	9.6% ▲

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

